

Anexa 1

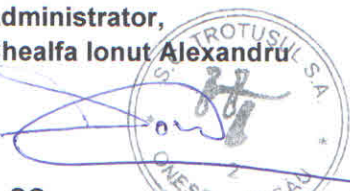
la Planul de Reorganizare Reactualizat al SC TROTUSUL SA privind indreptarea erorii materiale cu privire la sumele acordate creditorilor chirografari in conformitate cu art. 139 alin. 2 lit.c din Legea 85/2014.

Valoarea totala a creantelor propuse pentru a fi achitate de debitoare in urma aprobarii planului de reorganizare este de 16.382.290 lei reprezentand 53% din totalul creantelor, respectiv achitarea in cuantum de 100% a creantelor garantate, 100% a creantelor salariale, 100% a creantelor bugetare si 41% din creantele chirografare cuprinse in tabelul definitiv reactualizat de creante. În planul de reorganizare, dintr-o eroare, s-a menționat că creditorii chirografari vor primi 45% din creantele chirografare cuprinse in tabelul definitiv reactualizat de creante.

| Grupa                                                                                 | Valoare (ron) conform Tabel Definitiv | Despagubiri acordate conform planului de reorganizare judiciara |                           | Despagubiri acordate in cazul falimentului |                           |
|---------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|---------------------------|--------------------------------------------|---------------------------|
|                                                                                       |                                       | Valoare (ron)                                                   | Procent din total creanta | Valoare (ron)                              | Procent din total creanta |
| Creante garantate conform art.159 alin.1 pct.3 din Legea 85/2014                      | 5.006.261                             | 5.006.261                                                       | 100%                      | 5.006.261                                  | 100%                      |
| PATRIABANK SA (fosta NEXTEBANK SA)                                                    | 4.896.928                             | 4.896.928                                                       | 100%                      | 4.896.928                                  | 100%                      |
| ANAF SECTOR 2                                                                         | 109.333                               | 109.333                                                         | 100%                      | 109.333                                    | 100%                      |
| Creante izvorate din raporturi de munca conform art. 161 pct.3 din Legea 85/2014      | 33.309                                | 33.309                                                          | 100%                      | 33.309                                     | 100%                      |
| LISTA SALARIATI cnf tabel definitiv                                                   | 33.309                                | 33.309                                                          | 100%                      | 33.309                                     | 100%                      |
| <u>creante bugetare conform art. 161 pct.5 din Legea 85/2014</u>                      | 1.319.017                             | 1.319.017                                                       | 100%                      | 1.319.017                                  | 100%                      |
| UAT AGAS                                                                              | 19.061                                | 19.061                                                          | 100%                      | 19.061                                     | 100%                      |
| UAT ONESTI                                                                            | 8.989                                 | 8.989                                                           | 100%                      | 8.989                                      | 100%                      |
| UAT EFORIE                                                                            | 12.019                                | 12.019                                                          | 100%                      | 12.019                                     | 100%                      |
| ANAF SECTOR 2                                                                         | 1.275.296                             | 1.275.296                                                       | 100%                      | 1.275.296                                  | 100%                      |
| CNADR-DRDP IASI                                                                       | 3.652                                 | 3.652                                                           | 100%                      | 3.652                                      | 100%                      |
| <u>celelalte creante chirografare conform art. 138 alin.3 lit e din Legea 85/2014</u> | 24.722.847                            | 10.023.704                                                      | 41%                       | 10.023.704                                 | 41%                       |
| EON ENERGIE ROMANIA SA                                                                | 140.605                               | 57.648                                                          | 41%                       | 57.648                                     | 41%                       |
| ENEL ENERGIE SA                                                                       | 1.631                                 | 669                                                             | 41%                       | 669                                        | 41%                       |
| RAJA SA                                                                               | 1.266                                 | 519                                                             | 41%                       | 519                                        | 41%                       |

|                                                                                              |                   |                   |             |                   |             |
|----------------------------------------------------------------------------------------------|-------------------|-------------------|-------------|-------------------|-------------|
| SERVSAL SA                                                                                   | 1.993             | 817               | 41%         | 817               | 41%         |
| APA CANAL SA                                                                                 | 6.270             | 2.571             | 41%         | 2.571             | 41%         |
| CNCIR SA                                                                                     | 1.240             | 508               | 41%         | 508               | 41%         |
| BILANCIA EXIM SRL                                                                            | 1.022             | 419               | 41%         | 419               | 41%         |
| ASCLEPIOS SRL                                                                                | 6.620             | 2.714             | 41%         | 2.714             | 41%         |
| DERAMAR SRL                                                                                  | 6.216             | 2.549             | 41%         | 2.549             | 41%         |
| SIMBA INVEST SRL                                                                             | 19.628            | 8.048             | 41%         | 8.048             | 41%         |
| CWS BOCO ROMANIA SRL prin<br>Av. Raluca Moldoveanu                                           | 3.000             | 1.230             | 41%         | 1.230             | 41%         |
| JULIUS MEINL ROMANIA SRL<br>prin mandatar COFACE<br>ROMAIA CREDIT<br>MANAGEMENT SERVICES SRL | 6.041             | 2.477             | 41%         | 2.477             | 41%         |
| AGROALIM DISTRIBUTION SRL                                                                    | 1.865             | 765               | 41%         | 765               | 41%         |
| AX PERPETUUM IMPEX SRL                                                                       | 8.523             | 3.495             | 41%         | 3.495             | 41%         |
| MAGNA ARENA SRL prin<br>administrator judiciar<br>LICHIDATOR INSTANT EXPERT<br>SPRL          | 24.224.592        | 9.932.083         | 41%         | 9.932.083         | 41%         |
| DEVELOPMENT & FINANCE<br>OIL COMPANY SRL                                                     | 292.333           | 119.857           | 41%         | 119.857           | 41%         |
| <b>creante curente</b> conform art.<br>161 alin.4 din Legea 85/2014                          | <b>0</b>          | <b>0</b>          | <b>100%</b> | <b>0</b>          | <b>100%</b> |
| <b>TOTAL GENERAL</b>                                                                         | <b>31.081.433</b> | <b>16.382.290</b> | <b>53%</b>  | <b>16.382.290</b> | <b>53%</b>  |

Administrator,  
Chealfa Ionut Alexandru



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**Anul I - de  
reorganizare**

| Nr.<br>C | Creditor | Total<br>an<br>din | luna |   |   |   |   |   |   |   |   |    |    |    |  |
|----------|----------|--------------------|------|---|---|---|---|---|---|---|---|----|----|----|--|
|          |          |                    | 1    | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |  |

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|   |                                                                            |                                     |               |   |   |   |   |   |             |   |   |   |   |   |                   |
|---|----------------------------------------------------------------------------|-------------------------------------|---------------|---|---|---|---|---|-------------|---|---|---|---|---|-------------------|
|   | CWS BOCO ROMANIA SRL                                                       | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
|   | JULIUS MEINL ROMANIA SRL                                                   | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
|   | AGROALIM DISTRIBUTION SRL                                                  | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
|   | AX PERPETUUM IMPEX SRL                                                     | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
|   | MAGNA ARENA SRL prin administrator judiciar LICHIDATOR INSTANT EXPERT SPRL | crea<br>nta<br>chiro<br>grafa<br>ra | 1.100<br>.000 | 0 | 0 | 0 | 0 | 0 | 550.<br>000 | 0 | 0 | 0 | 0 | 0 | 550.<br>000       |
|   | DEVELOPMENT & FINANCE OIL COMPANY SRL                                      | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
| 5 | creante curente conform art. 161 alin.4 din Legea 85/2014                  |                                     | 0             | 0 | 0 | 0 | 0 | 0 | 0           | 0 | 0 | 0 | 0 | 0 | 0                 |
| B | TOTAL (a+...+i)                                                            |                                     | 3.619<br>.786 | 0 | 0 | 0 | 0 | 0 | 550.<br>000 | 0 | 0 | 0 | 0 | 0 | 3.06<br>9.78<br>6 |

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Anul II - de  
reorganizare

|   |          |       |    |     |     |     |   |      |   |   |   |   |   |      |
|---|----------|-------|----|-----|-----|-----|---|------|---|---|---|---|---|------|
| N | Creditor | Total | Iu | Iun | Iun | Iun | I | Iuna | I | I | I | I | I | Iuna |
|---|----------|-------|----|-----|-----|-----|---|------|---|---|---|---|---|------|

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|   |                                                                                              |                                     |               |   |   |   |   |   |                   |   |   |   |   |   |                   |   |
|---|----------------------------------------------------------------------------------------------|-------------------------------------|---------------|---|---|---|---|---|-------------------|---|---|---|---|---|-------------------|---|
|   |                                                                                              | chiro<br>grafa<br>ra                |               |   |   |   |   |   |                   |   |   |   |   |   |                   |   |
|   | CWS BOCO<br>ROMANIA SRL                                                                      | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
|   | JULIUS MEINL<br>ROMANIA SRL                                                                  | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
|   | AGROALIM<br>DISTRIBUTION<br>SRL                                                              | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
|   | AX<br>PERPETUUM<br>IMPEX SRL                                                                 | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
|   | MAGNA ARENA<br>SRL prin<br>administrator<br>judiciar<br>LICHIDATOR<br>INSTANT<br>EXPERT SPRL | crea<br>nta<br>chiro<br>grafa<br>ra | 2.200<br>.000 | 0 | 0 | 0 | 0 | 0 | 1.10<br>0.00<br>0 | 0 | 0 | 0 | 0 | 0 | 1.10<br>0.00<br>0 | 0 |
|   | DEVELOPMENT<br>&FINANCE OIL<br>COMPANY SRL                                                   | crea<br>nta<br>chiro<br>grafa<br>ra | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
| 5 | Creante curente<br>conform art.161 alin. 4<br>din Legea 85/2014                              |                                     | 0             | 0 | 0 | 0 | 0 | 0 | 0                 | 0 | 0 | 0 | 0 | 0 | 0                 | 0 |
| B | TOTAL (a+...+i)                                                                              |                                     | 4.719<br>.786 | 0 | 0 | 0 | 0 | 0 | 1.10<br>0.00<br>0 | 0 | 0 | 0 | 0 | 0 | 3.61<br>9.78<br>6 | 0 |

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Anul III - de

reorganizzare

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|   |                                                                                              |                                     |               |   |   |   |   |   |   |   |   |   |   |   |   |                |
|---|----------------------------------------------------------------------------------------------|-------------------------------------|---------------|---|---|---|---|---|---|---|---|---|---|---|---|----------------|
|   |                                                                                              | chiro<br>grafa<br>ra                |               |   |   |   |   |   |   |   |   |   |   |   |   |                |
|   | CWS BOCO<br>ROMANIA SRL                                                                      | crea<br>nta<br>chiro<br>grafa<br>ra | 1.230         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.230          |
|   | JULIUS MEINL<br>ROMANIA SRL                                                                  | crea<br>nta<br>chiro<br>grafa<br>ra | 2.477         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.477          |
|   | AGROALIM<br>DISTRIBUTION<br>SRL                                                              | crea<br>nta<br>chiro<br>grafa<br>ra | 765           | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 765            |
|   | AX<br>PERPETUUM<br>IMPEX SRL                                                                 | crea<br>nta<br>chiro<br>grafa<br>ra | 3.495         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.495          |
|   | MAGNA ARENA<br>SRL prin<br>administrator<br>judiciar<br>LICHIDATOR<br>INSTANT<br>EXPERT SPRL | crea<br>nta<br>chiro<br>grafa<br>ra | 6.632<br>.083 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.632<br>2.083 |
|   | DEVELOPMENT<br>&FINANCE OIL<br>COMPANY SRL                                                   | crea<br>nta<br>chiro<br>grafa<br>ra | 119.8<br>57   | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 119.8<br>57    |
| 5 | Creante curente<br>conform art.161 alin. 4<br>din Legea 85/2014                              |                                     | 0             | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0              |
| B | TOTAL (a+...+i)                                                                              |                                     | 8.155<br>.386 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8.155<br>386   |

Administrato

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